دائـرة الـثقـافة والـسياحة
**DEPARTMENT OF CULTURE
AND TOURISM**

ABU DHABI
HOTEL PERFORMANCE
REPORT

DECEMBER & YTD 2022

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OVERALL PERFORMANCE – DEC 2022

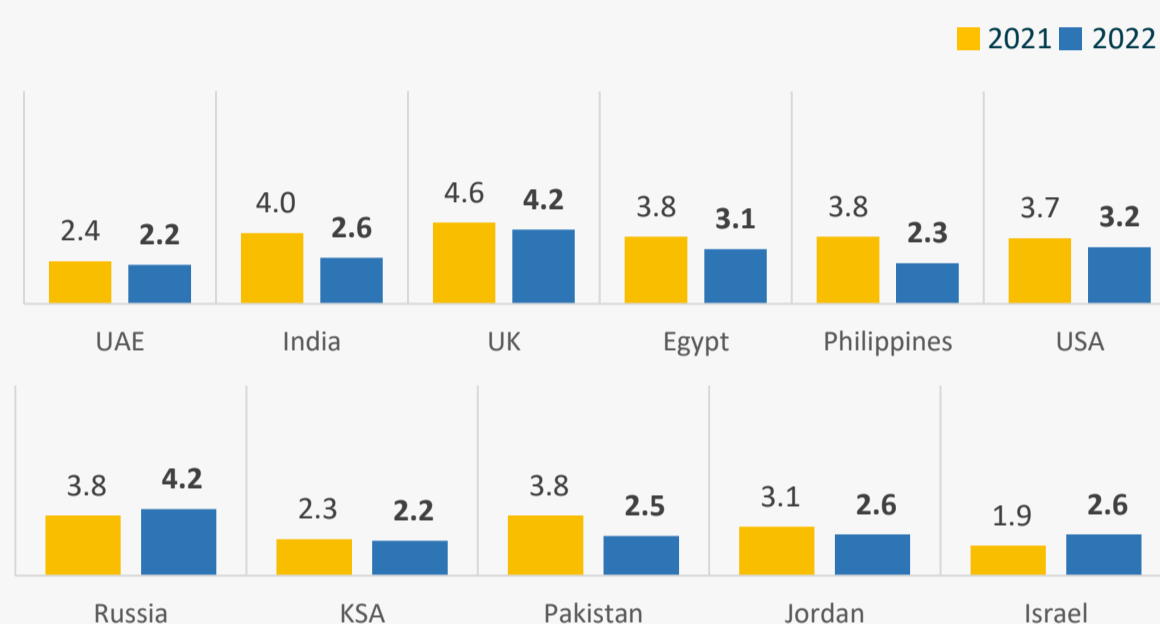| DEC 2022 Performance*	Hotel Guests	Hotel Occupancy	Hotel ALOS	ARR (AED)	REVPAR (AED)	Revenues (AED)
	437K	73%	2.7 Nights	470	342	605 MN
% Change vs 2021	+21%	-8%	-18%	-10%	-17%	-11%

*Notes: Due to latency in data submission, revenue related metrics for Nov may be underestimated by upto 3%

HOTEL GUEST NATIONALITIES – DEC 2022

Guest Rank	Guests in Thousands		Vs 2021	2022 Share
#1	UAE	120	+6%	27%
#2	India	54	+35%	12%
#3	UK	19	-2%	4%
#4	Egypt	17	+23%	4%
#5	Philippines	15	-6%	4%
#6	USA	13	+5%	3%
#7	Russia	13	+169%	3%
#8	KSA	10	+7%	2%
#9	Pakistan	10	+18%	2%
#10	Jordan	9	+15%	2%
#11	Israel	8	+129%	2%

TOP 10 NON-UAE NATIONALITIES **39%** OF TOTAL HOTEL GUESTS

ALOS ACROSS TOP NATIONALITIES – DEC 2022

■ 2021 ■ 2022

Nationality	2021	2022
UAE	2.4	2.2
India	4.0	2.6
UK	4.6	4.2
Egypt	3.8	3.1
Philippines	3.8	2.3
USA	3.7	3.2
Russia	3.8	4.2
KSA	2.3	2.2
Pakistan	3.8	2.5
Jordan	3.1	2.6
Israel	1.9	2.6

PERFORMANCE BY REGIONS – DEC 2022

DEC 2022	ABU DHABI		AL AIN		AL DHAFRA	
Key Indicators	Actuals	% Change vs. 2021	Actuals	% Change vs. 2021	Actuals	% Change vs. 2021
Guests (K)	385	+26%	34	-13%	18	+9%
Occupancy	75%	-8%	62%	-13%	53%	-17%
ALOS (Nights)	2.8	-20%	2.0	-4%	2.2	-23%
Total Rev(M AED)	542	-12%	26	-11%	37	-4%
ARR (AED)	462	-12%	328	-3%	963	+18%
REVPAR (AED)	345	-18%	205	-15%	508	-3%

Guest & revenue values are rounded off to their nearest value

PERFORMANCE BY STAR-RATINGS – DEC 2022

DEC 2022	5-STAR HOTELS		4-STAR HOTELS		1-3 STAR HOTELS		HOTEL APARTMENTS	
Key Indicators	Actuals	% Change vs. 2021	Actuals	% Change vs. 2021	Actuals	% Change vs. 2021	Actuals	% Change vs. 2021
Guests (K)	196	+22%	130	+19%	68	+27%	43	+12%
Occupancy	68%	-8%	76%	-12%	73%	-11%	84%	-2%
ALOS (Nights)	2.8	-17%	2.2	-19%	2.1	-26%	4.9	-12%
Total Rev(M AED)	444	-8%	88	-21%	32	-22%	42	-15%
ARR (AED)	702	-8%	290	-17%	235	-11%	292	-13%
REVPAR (AED)	476	-15%	219	-27%	172	-21%	246	-15%

Guest & revenue values are rounded off to their nearest value

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YTD DEC 2022 PERFORMANCE

OVERALL PERFORMANCE – YTD DEC 2022

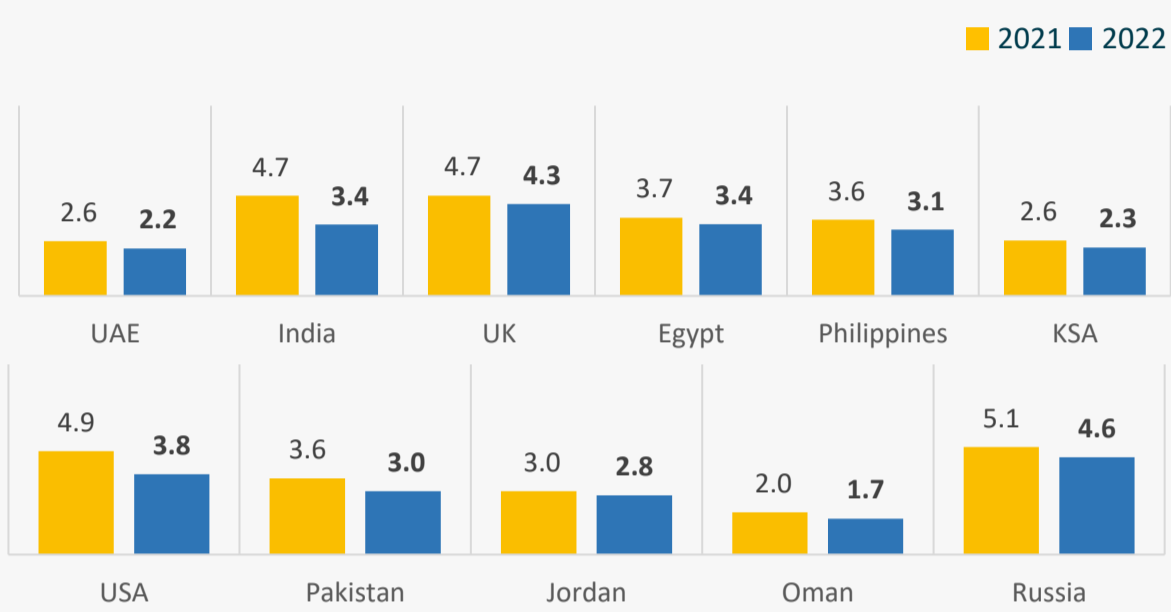| YTD DEC 2022 Performance*	Hotel Guests	Hotel Occupancy	Hotel ALOS	ARR (AED)	REVPAR (AED)	Revenues (AED)
	4.1 MN	70%	3.0 Nights	373	263	5.4 BN
% Change vs 2021	+24%	+0.2%	-13%	+19%	+19%	+23%

*Notes: Due to latency in data submission, revenue related metrics for YTD may be underestimated by upto 2%

HOTEL GUEST NATIONALITIES – YTD DEC 2022

Guest Rank		Guests in Thousands	Vs 2021	2022 Share
#1	UAE	1,182	-7%	29%
#2	India	480	+31%	12%
#3	UK	179	+71%	4%
#4	Egypt	169	+11%	4%
#5	Philippines	160	-25%	4%
#6	KSA	145	+184%	4%
#7	USA	118	+47%	3%
#8	Pakistan	116	+17%	3%
#9	Jordan	88	+6%	2%
#10	Oman	73	+160%	2%
#11	Russia	73	+264%	2%

TOP 10 NON-UAE NATIONALITIES
39% OF TOTAL HOTEL GUESTS

ALOS ACROSS TOP NATIONALTIES – YTD DEC 2022

Legend: 2021, 2022

Nationality	2021	2022
UAE	2.6	2.2
India	4.7	3.4
UK	4.7	4.3
Egypt	3.7	3.4
Philippines	3.6	3.1
KSA	2.6	2.3
USA	4.9	3.8
Pakistan	3.6	3.0
Jordan	3.0	2.8
Oman	2.0	1.7
Russia	5.1	4.6

PERFORMANCE BY REGIONS –YTD DEC 2022

YTD DEC 2022	ABU DHABI		AL AIN		AL DHAFRA	
Key Indicators	Actuals	% Change vs. 2021	Actuals	% Change vs. 2021	Actuals	% Change vs. 2021
Guests (K)	3,573	+27%	365	+8%	136	+16%
Occupancy	72%	+1%	61%	-12%	50%	-8%
ALOS (Nights)	3.1	-13%	2.0	-19%	2.6	-17%
Total Rev(M AED)	4,896	+27%	237	-13%	226	+6%
ARR (AED)	376	+20%	260	-5%	522	+12%
REVPAR (AED)	272	+22%	157	-17%	259	+3%

Guest & revenue values are rounded off to their nearest value

PERFORMANCE BY STAR-RATINGS –YTD DEC 2022

YTD DEC 2022	5-STAR HOTELS		4-STAR HOTELS		1-3 STAR HOTELS		HOTEL APARTMENTS	
Key Indicators	Actuals	% Change vs. 2021	Actuals	% Change vs. 2021	Actuals	% Change vs. 2021	Actuals	% Change vs. 2021
Guests (K)	1,794	+32%	1,270	+21%	623	+18%	387	+13%
Occupancy	63%	+2%	78%	+1%	73%	-3%	80%	-2%
ALOS (Nights)	3.0	-12%	2.4	-10%	2.4	-19%	5.9	-11%
Total Rev(M AED)	3,739	+30%	867	+10%	320	+11%	432	+7%
ARR (AED)	549	+23%	240	+8%	200	+14%	269	+6%
REVPAR (AED)	345	+25%	187	+9%	147	+10%	215	+4%

Guest & revenue values are rounded off to their nearest value